

December 06, 2025

E-Filing

To,
The Department of Corporate Services,
The BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

BSE Code: 531525

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 – Purchase Order Received and Execution of Letter of Intent

Dear Sir,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you following: -

1. Execution of Letter of Intent

The Company has executed a Letter of Intent (“LOI”) with an US based enterprise engaged in the development of integrated, technology-enabled, AI-driven mortgage marketplace platform in the real-estate domain and aims to leverage technology, domain expertise, and structured workflows to build scalable solutions across its operating verticals.

The LOI captures the preliminary commercial and operational framework for a proposed long-term product engineering engagement, including the establishment of a dedicated Global Capability Centre (“GCC”) delivery model. Based on indicative discussions, the contemplated multi-phase development roadmap is presently estimated at approximately USD 1.5 million (approx. INR 13.49 Crore). The LOI outlines the intended framework for the proposed engagement, and the detailed terms will be finalised through execution of definitive agreements.

2. Receipt of Purchase Order

Further to the execution of the LOI, the Company has received an initial Purchase Order for an amount of USD 48,000 (approx. INR 43 Lakhs) to initiate the MVP phase of product engineering work, marking the commencement of execution activities under the multi-phase roadmap contemplated in the LOI.



ACE SOFTWARE EXPORTS LIMITED

CIN: L62011GJ1994PLC022781

609 to 619, 6th Floor, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Ahmedabad-380051

Phone No: +91-9023038718 | Website: www.acesoftex.com | Email: investorinfo@acesoftex.com

3. About the US Based Enterprise

The US based enterprise is a private equity investment firm focused on real estate and the broader mortgage ecosystem. With combined expertise in real estate investing, brokerage, and financial advisory, the firm follows a structured, value-driven model spanning property acquisition, capital improvements, operations, and long-term portfolio growth, supported by a strong focus on investor alignment and disciplined execution.

4. Significance of the Engagement

The LOI and the initial Purchase Order represent the first steps of a proposed multi-year global engagement, with a structured roadmap that includes AI-driven product development, phased scale-up, and a dedicated GCC model. Further updates will be provided as these opportunities progress. Any binding commitments, definitive agreements, or material developments will be duly communicated in compliance with SEBI (LODR) Regulations.

We request you to kindly take the above information on record and disseminate it appropriately.

Thanking you,

For, Ace Software Exports Limited

Mansi Patel

Company Secretary & Compliance Officer



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Annexure A

Disclosure under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024,

Sr. No.	Particulars	Details
1	Name of the entity awarding the order(s)/contracts(s)	US based Enterprise
2.	significant terms and conditions of order(s)/contract(s) awarded in brief;	<p>The Purchase Order covers the initial phase of software development work, including development activities relating to an early-stage product engineering cycle.</p> <p>It constitutes the commencement of activities contemplated between the parties under a broader engagement framework that is under discussion.</p>
3.	whether order(s) / contract(s) have been awarded by domestic/ international entity;	International Entity
4.	nature of order(s) / contract(s);	Provision of software development and engineering services for the initial phase of a technology platform being developed by the overseas entity.
5.	whether domestic or international;	International
6.	time period by which the order(s)/contract(s) is to be executed	The work under the Purchase Order relates to MVP development and is expected to be executed over a period of approximately three (3) months.
7.	broad consideration or size of the order(s)/contract(s);	USD 48,000 (Approx. INR 43 Lakhs)
8.	whether the promoter/ promoter group / group companies have any interest in the entity that awarded the order(s)/contract(s)? If yes, nature of interest and details thereof;	No
9.	whether the order(s)/contract(s) would fall within related party transactions? If yes, whether the same is done at "arm's length".	No