CIN: L62011GJ1994PLC022781

609 to 619, 6th Floor, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Ahmedabad-380051 Phone No: +91-9023038718 | Website: www.acesoftex.com | Email: investorinfo@acesoftex.com

November 25, 2025

To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001,
Maharashtra India
Scrip Code: 531525

Sub.: Submission of Pre-Issue Advertisement with respect to the Rights Issue of Ace Software Exports Limited (the "Company") in accordance with Regulation 84 of the SEBI ICDR Regulations and Regulation 30 of SEBI LODR Regulations.

Dear Sir/Madam,

With reference to the captioned subject, this is to inform you that the pre-issue advertisement, dated November 24, 2025, in terms of regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended informing shareholders about the date of completion of dispatch of Letter of Offer and Application Form has been published in the following newspaper on November 25, 2025:

- 1. Financial Express (English) National daily All Editions
- 2. Jansatta (Hindi) National Daily All Editions
- 3. Financial Express Gujarati Ahmedabad Edition

We are submitting herewith the newspaper clippings of newspapers. Kindly take the same on your records and acknowledge the receipt.

Thanking you, Yours sincerely,

For, Ace Software Exports Limited

Mansi Patel Company Secretary & Compliance Officer

Enclosed: As above