



# Ace Software Exports Limited

801, "Everest", Opp. Shashtri Maidan, Rajkot - 360 001 (Guj.)  
Phone : 0281-2226097 Fax : 2232918 Email : investorinfo@acesoftex.com

CIN: L72200GJ1994PLC022781

Website: [www.acesoftex.com](http://www.acesoftex.com)

Date: June 13, 2025

To,  
BSE Limited  
Corporate Relations Department,  
Phiroze Jeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
**Scrip Code: 531525**

**Sub: Specimen copy of notice sent to members about forfeiture of shares who failed to pay call money**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI LODR Regulations").**

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**Dear Sir/Ma'am,**

With reference to the subject captioned above, we wish to inform you that the Company has sent a notice about forfeiture of partly paid-up rights equity shares to all shareholders who failed to pay First and Final Call Money on 34,096 partly paid-up rights equity shares on or before Friday, April 04, 2025 vide Final Reminder cum Forfeiture Notice dated March 17, 2025.

The said notice has been dispatched through electronic mode to those shareholders whose email ids are registered with the Company / RTA and through physical mode to those shareholders whose email ids are not registered.

A specimen copy of the Notice of Forfeiture is enclosed herewith for your reference.

This is for your information and record.

Thanking you,

Yours Faithfully,

**For, Ace Software Exports Limited**

**Mansi D. Patel**  
**Company Secretary & Compliance Officer**

**Place: Rajkot**



## ACE SOFTWARE EXPORTS LIMITED

**Registered Office:** 801 Everest Commercial Complex, Opp. Shastri Maidan, Rajkot - 360001, Gujarat, India.

**Contact person:** Mansi Patel, Company Secretary & Compliance Officer

**Telephone:** 0281-2226097 | **E-mail id:** [investorinfo@acesoftex.com](mailto:investorinfo@acesoftex.com) | **Website:** [www.acesoftex.com](http://www.acesoftex.com)

**Corporate Identification Number:** L72200GJ1994PLC022781

### NOTICE OF FORFEITURE – TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES

Notice No: [●]

DP ID – Client ID: [●]

Name of Shareholder: [●]

**REF: ISSUE OF UP TO 64,00,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ACE SOFTWARE EXPORTS LIMITED (THE “COMPANY”) FOR CASH AT A PRICE OF ₹ 78.00/- EACH INCLUDING A SHARE PREMIUM OF ₹ 68.00/-PER RIGHTS EQUITY SHARE AGGREGATING TO AN AMOUNT OF UP TO ₹4,992.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON DECEMBER 5, 2024 (THE “RIGHTS ISSUE”)**

Dear Shareholder,

This is to inform you that in terms of the First and Final Call Money Notice dated January 28, 2025, issued in relation to the partly paid-up equity shares of the Company and subsequent Final Reminder-cum-Forfeiture Notice dated March 17, 2025, the Company had given notice to the Shareholders of partly paid-up equity shares to pay their respective unpaid call money due on the shares held by them. It was also informed that failure to pay their respective call money shall render the partly paid-up equity shares of the Company held by the shareholders including the amount already paid thereon, liable to be forfeited in accordance with the provisions of The Companies Act, 2013 (“The Act”) and rules made thereunder, Articles of Association of the Company (“AOA”) and the Letter of Offer dated December 4, 2024 (“Letter of Offer”).

In view of the same, the Board of Directors of the Company at their meeting held on Thursday, May 30, 2025, have decided to forfeit the below mentioned partly paid-up equity shares held by you in the Company including amount already paid thereon, on account of non-payment of call money by the last date of payment i.e. Friday, April 4, 2025.

Number of Shares Forfeited	Amount forfeited (in ₹)
[●]	[●]

The forfeiture of a share shall involve extinction at the time of forfeiture, of all interest in and all claims and demands against the Company, in respect of the forfeited shares and all other rights incidentally thereto.

A forfeited share shall be deemed to be the property of the Company and the Company may at any time make a sale, re-allotment or disposal or cancel the forfeiture on such terms as it thinks fit.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

**By order of the Board of Directors of  
Ace Software Exports Limited**

Sd/-

**Mansi D. Patel**

**Company Secretary & Compliance Officer**

**Date: June 12, 2025**

**Place: Rajkot**