



Ace Software Exports Limited

801, "Everest", Opp. Shashtri Maidan, Rajkot - 360 001 (Guj.)
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CIN: L72200GJ1994PLC022781

Website: www.acesoftex.com

April 17, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001,

Scrip Code - 531525

Sub.: Outcome of Meeting of Fund-Raising Committee of Ace Software Exports Limited ("Company")

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

Dear Sir,

This is with reference to our intimation dated March 17, 2025 with respect to Final Reminder-Cum-Forfeiture Notice in respect of First and Final Call on the outstanding 2,16,671 partly paid-up Rights Equity Shares of the Company wherein the period for payment of the first and final call money pursuant to the Final Reminder-cum-Forfeiture Notice opened from Friday, March 21, 2025 and closed on Friday, April 04, 2025 (both days inclusive).

Further, this is to inform you that the Fund-Raising Committee of the Board of Directors of the Company, in its meeting held today i.e. April 17, 2025, approved conversion of **1,82,575 (One Lakh Eighty Two Thousand Five Hundred Seventy Five)** partly paid-up equity shares issued at an issue price of ₹78/- each including a share premium of ₹68/- per Rights Equity Share *(of which ₹39 per Rights Equity Share including a share premium of ₹34 per Rights Equity Share has been paid up on application and the balance amount of ₹39 per Rights Equity Share including a share premium of ₹34 per Rights Equity Share was paid on First and Final Call pursuant to the Final Reminder-cum-Forfeiture Notice)* to 1,82,575 fully paid-up equity shares of face value of ₹10/- each bearing ISIN INE849B01010.

The Company is in process of completing necessary formalities for corporate actions / obtaining listing and trading approvals in respect of the converted Rights Equity Shares.

This is for your information as also for the information of our members and the public at large.

Thanking you,

Yours faithfully,

For, Ace Software Exports Limited

Mansi Patel
Company Secretary & Compliance Officer